



May 5, 2025

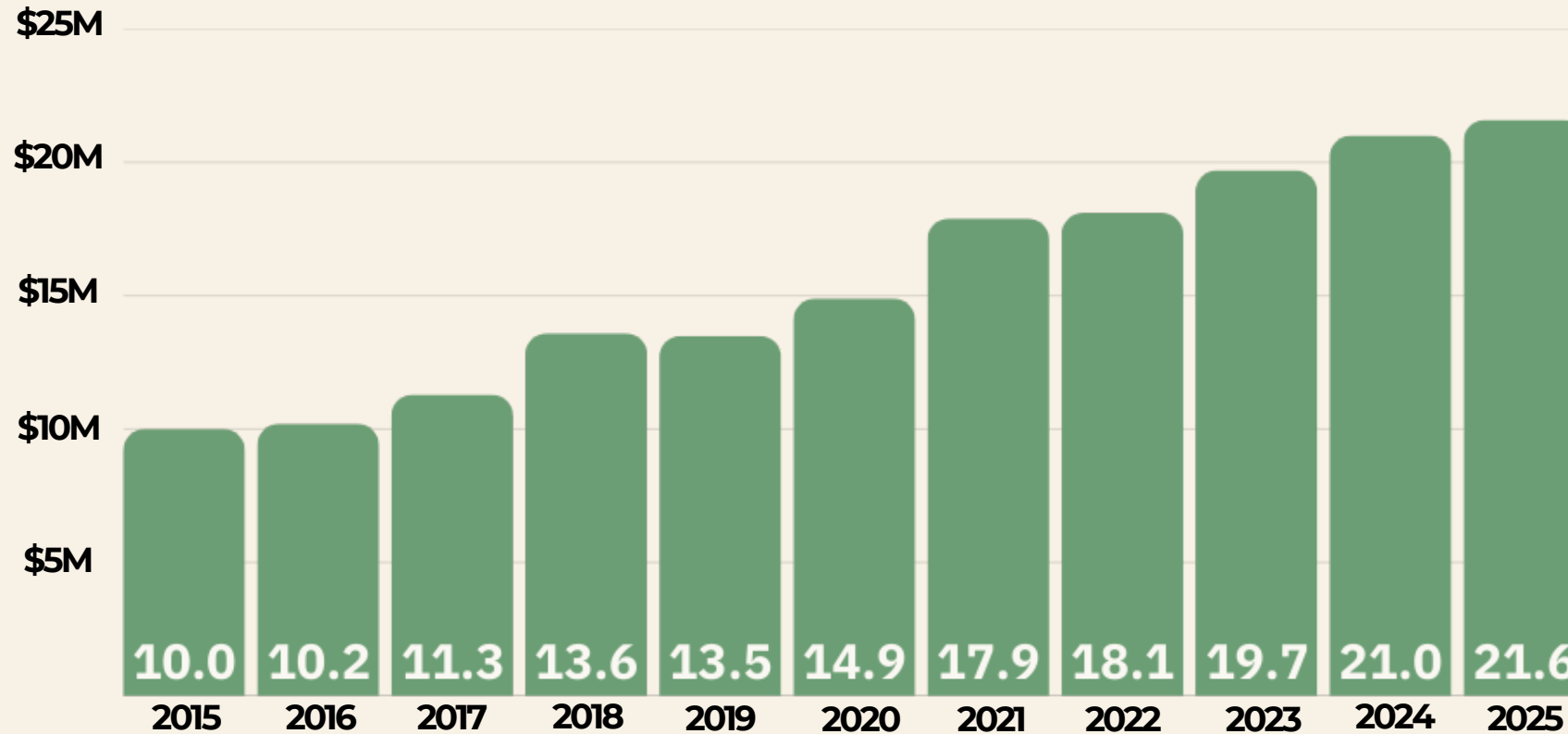
Public Investment Call Vermont Portfolio Update

Vermont Portfolio

Growth Since 2015



Vermont
Community
Foundation



**Affordable
Housing**



**Clean & Healthy
Ecosystems**



**Downtown
Revitalization**



Entrepreneurship



**Food
and Farm**

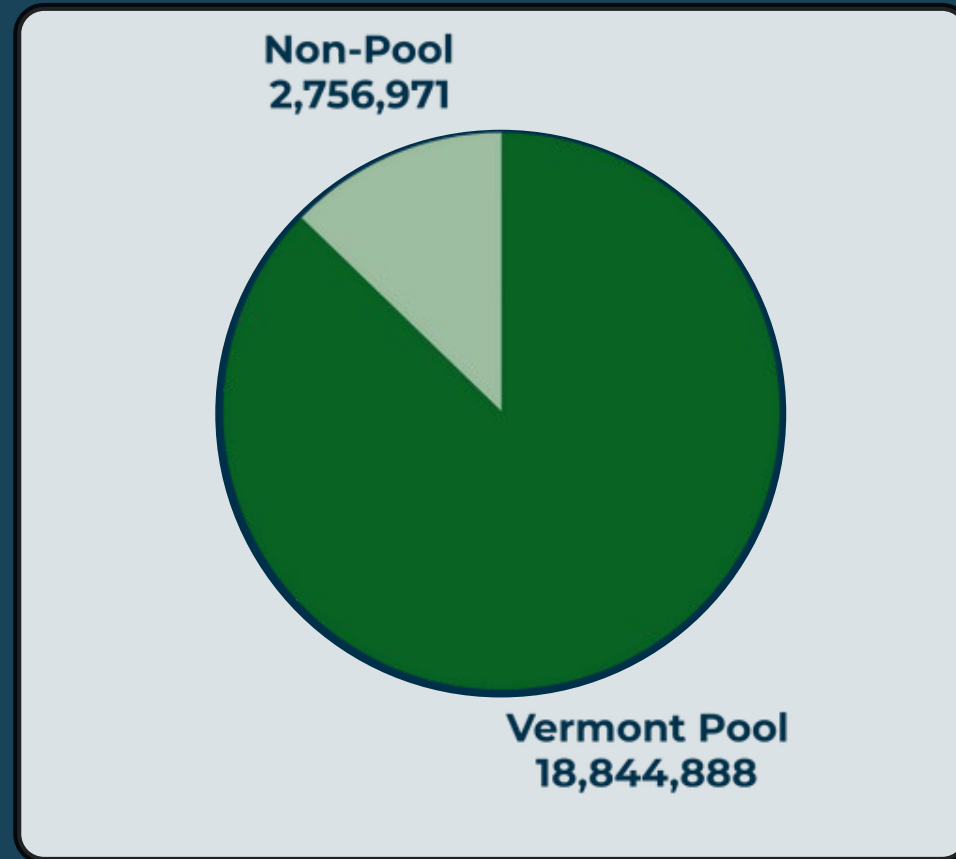
3/31/2025

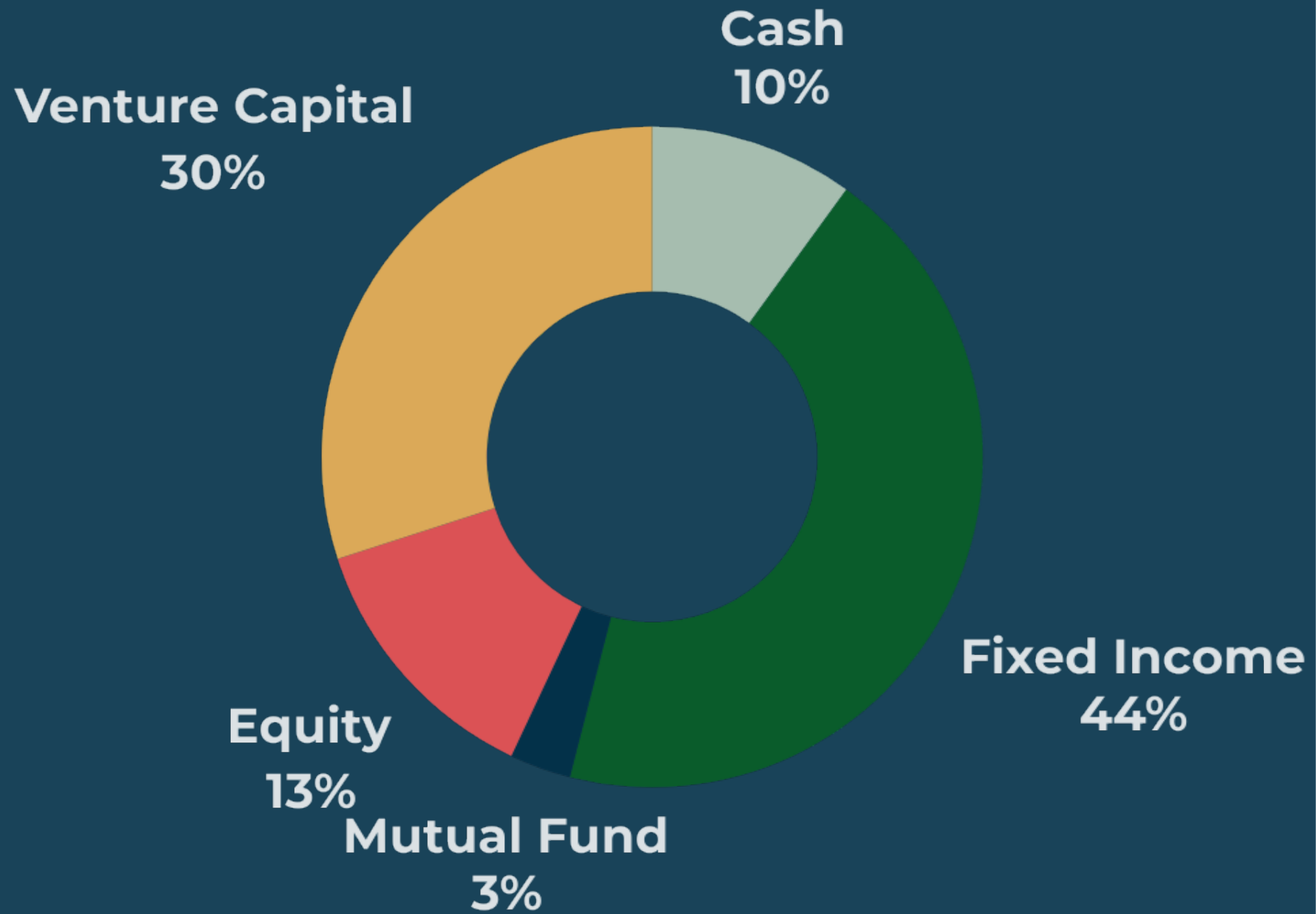
Vermont Pool

The Vermont Pool is 5% of the VCF total pooled assets intended for place based Vermont investments.

Non-Pool

Mission related investments including follow on investments with DAF partners and absorbed High Meadows and Taproot investments.





		Impact Area						
		Cash	Affordable Housing	Clean Energy & Healthy Ecosystem	Downtown Revitalization	Education	Entrepreneurship	Food and Farm
Investment Vehicle	Investment Partner							
Cash	2,110,885							
	Vermont Pool Checking	2,110,885						
Equity	2,510,584							
	Bennington Redevelopment Group, LLC	606,750	✓		✓		✓	
	Famers to You	125,000					✓	✓
	Glavel	349,996		✓			✓	
	High Mowing Seeds	195,449					✓	✓
	Mamava	474,716					✓	
	Primed Clear Diamond	30,000					✓	
	Springfield Co-op	150,000					✓	✓
	Upright - Burlington Code Academy	100,000				✓	✓	
	Working Fields	214,673					✓	
	Working Fields DAF	264,000					✓	
Fixed Income	9,918,457							
	Bolton Valley - Picnic Loop Development LLC	406,910	✓				✓	
	Center for Ag Economy	721,192					✓	✓
	Champlain Housing Trust	1,000,000	✓					
	Community Capital of Vermont	251,233					✓	
	Cooperative Fund of Northeast	753,699					✓	✓
	HV 2018 Inc.	250,000	✓		✓		✓	
	New Avenue	250,000	✓		✓		✓	
	Northern Forest Fund	603,288	✓		✓		✓	
	Plainfield Co-op	76,449					✓	✓
	Springfield Regional Development Corporations	371,947					✓	✓
	St. Albans	513,233	✓		✓		✓	
	Vermont Community Loan Fund	253,454	✓					
	Vermont Energy Investment Corp	243,356		✓				
	Vermont Housing Finance Agency	1,500,014	✓					
	Vermont Land Trust	2,120,685					✓	
	Wheelpad, L3C	603,000					✓	
Mutual Fund	675,509							
	Access Capital	675,509	✓				✓	
Venture Capital	6,386,423							
	Borealis	183,003		✓			✓	✓
	CORI Innovation Fund II	248,600		✓			✓	✓
	Features Capital Fund	456,760		✓			✓	✓
	Fresh Source	232,161		✓			✓	✓
	Fresh Tracks	2,556,234		✓			✓	✓
	RuralWorks	141,233		✓			✓	✓
	Solalect Solar EV Charger Fund I	240,439		✓			✓	
	Taproot Capital Fund	808,630		✓			✓	✓
	The Vermont Sustainable Jobs Fund, Inc	95,263		✓			✓	✓
	VCF at Hula, LP	1,424,100		✓			✓	✓
Grand Total	21,601,859							3/31/2025

Investment Update

Community Capital of Vermont



- Community Capital of Vermont is a Community Development Financial Institution (CDFI) that leverages local contributions and investments with significant federal funds
- Mission: “Help small businesses and lower income entrepreneurs prosper through the provision of flexible business financing”
- Small or micro business loans to people statewide who do not otherwise have access to capital - \$1,000 - \$100,000
- Paired with technical assistance in marketing and business operations

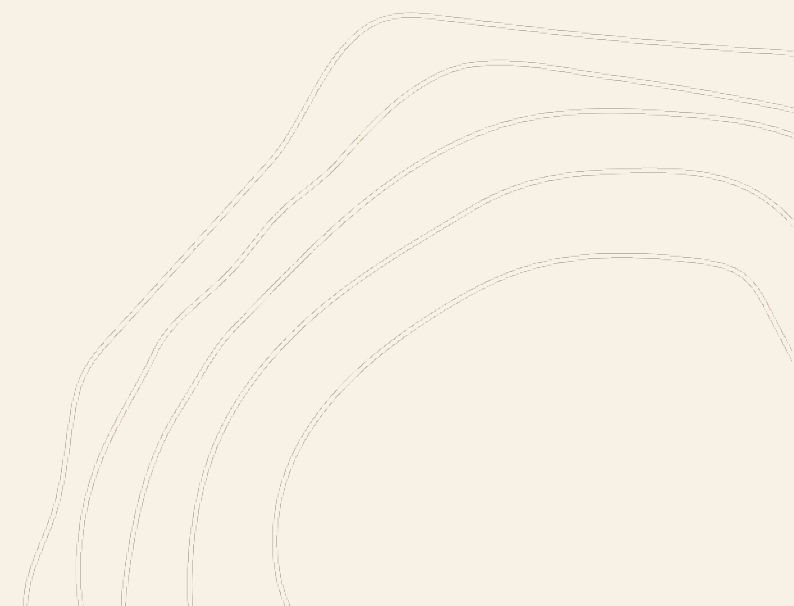
Investment Update Community Capital of Vermont



2024 Impact

- 73 Loans for a total of \$1,547,715
- 74% of \$ to low-income business owners
- 64% of \$ to woman owned businesses
- 55% of \$ to startup businesses
- Over 1,100 hours of technical assistance to borrowers
- Top SBA Vermont Microlender - 24 Loans averaging \$14,958

VCF invested \$50,000 in 2013, now \$250,000





VermontCF.org

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Thank you!

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Senior Advisor for Mission Investments

Vermont Community Foundation



Give Where
Your Heart Lives