



November 19, 2024

Public Investment Call Vermont Portfolio Update



Vermont Portfolio Impact Areas



**Affordable
Housing**



Entrepreneurship



**Downtown
Revitalization**



**Clean & Healthy
Ecosystems**



**Food
and Farm**



Vermont Portfolio as of 7/31/24

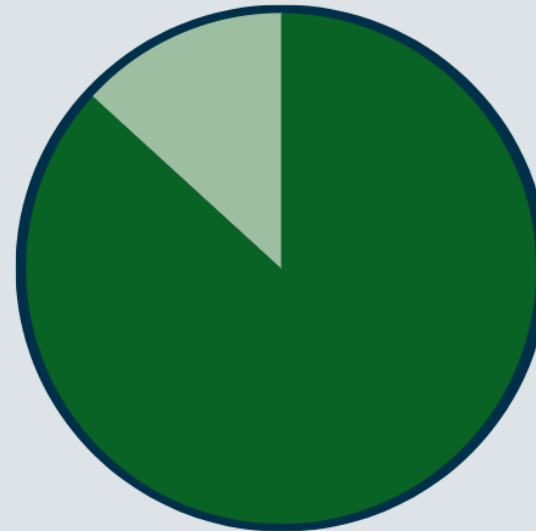
Vermont Pool

The Vermont Pool is 5% of the VCF total pooled assets intended for place based Vermont investments.

Non-Pool

Mission related investments including follow on investments with DAF partners and absorbed High Meadows and Taproot investments.

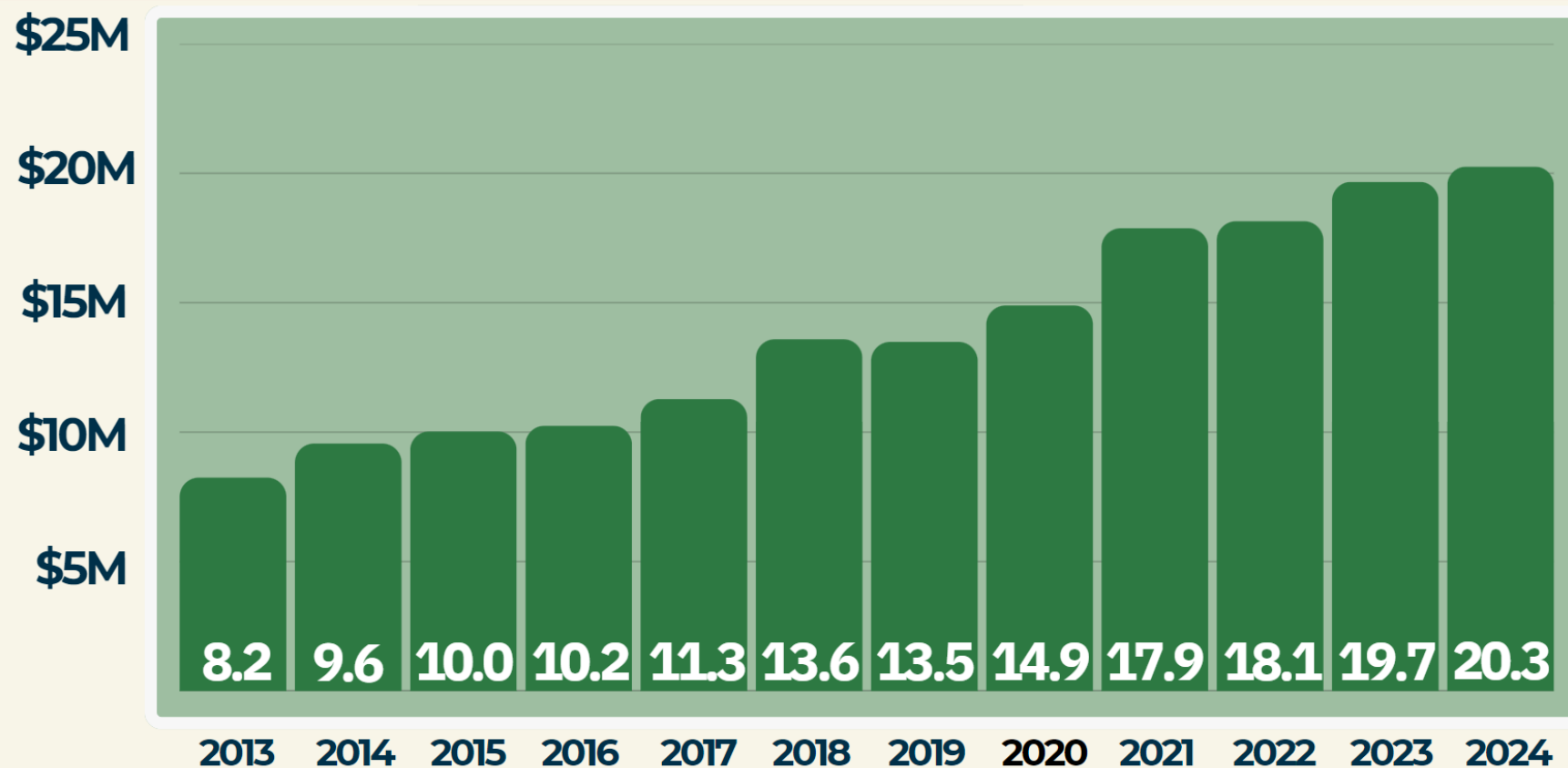
Non-Pool
2,678,391



Vermont Pool
17,579,526



Vermont Portfolio as of 7/31/24





Expanding Participation

Social Impact Charitable Funds

A new tool for additional allocation to the Vermont Portfolio

Suitable for larger DAF holders

Not available for grantmaking while invested

Examples

- [VCF At Hula Fund](#)
- Increased Vermont Pool %



Community Focus - Plainfield

- Major Challenges
 - Goddard College
 - Flooding
 - 37 Housing Units in 27 Buildings
 - 8% of the Town Grand List
 - Rural Economics
 - Anchor Institutions
- Integrated Capital



Plainfield Village Expansion





VermontCF.org

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Middlebury, VT 05753

Thank you!

Lawrence Miller

Senior Advisor for Mission Investments

Vermont Community Foundation



Give Where
Your Heart Lives