Accessing DonorCentral

Click the DonorCentral Button at the top of any page on the VCF website to access DonorCentral.

This takes you to the DonorCentral Fund Management page.

DonorCentral provides 24/7 online access to your charitable fund at the Vermont Community Foundation. It enables you to securely access information any time that’s convenient for you.

Click the plus (+) sign to expand and see information.

DonorCentral - Online Fund Management

Donor advised funds have a user name that ends in "0228"

Click for a short DonorCentral User Guide for Donor Advised Funds.

DonorCentral allows you to view and download fund statements, monitor the market value of the fund, access gift information, make online grant recommendations, and support Giving Together funding opportunities.

If you haven’t used DonorCentral, we invite you to see a demo account or register for an account now.

For questions about registering, please contact Jane Kimble at jkimbledv.com or 802-388-3355 ext. 266.
DonorCentral Homepage

See your list of unsubmitted grant recommendations

Messages from the Foundation

Welcome, John and Jane Doe!

New Giving Together opportunities have been posted! You can make grants in the Giving Together section at the bottom of this page.

Save the Date! Our Annual Meeting is on Thursday, September 22nd at the Shelburne Museum from 3:30 - 7:00 p.m.

Fund Summary

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Fund ID</th>
<th>Balance</th>
<th>Actions</th>
</tr>
</thead>
<tbody>
<tr>
<td>John Jane Doe Fund</td>
<td>0000</td>
<td>$52,628.07</td>
<td>View</td>
</tr>
</tbody>
</table>

Recent Grantees

<table>
<thead>
<tr>
<th>Grantee</th>
<th>Date Paid</th>
<th>Amount</th>
<th>Actions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barre Opera House, Inc.</td>
<td>2/1/2016</td>
<td>$7,500.00</td>
<td>Make a Grant</td>
</tr>
<tr>
<td>AIDS Community Resource Network (ACORN)</td>
<td>7/11/2015</td>
<td>$3,950.00</td>
<td>Make a Grant</td>
</tr>
<tr>
<td>Addison County Community Action Group</td>
<td>12/27/2014</td>
<td>$1,000.00</td>
<td>Make a Grant</td>
</tr>
<tr>
<td>Vermont Community Loan Fund</td>
<td>12/27/2014</td>
<td>$8,000.00</td>
<td>Make a Grant</td>
</tr>
</tbody>
</table>

Giving Together

Innovations and Collaborations  Small and Inspiring

View your fund activity

This section will be visible when funding opportunities are available
3 Ways to Make a Grant Recommendation

#1

Click Recommend a Grant at the top of any page to access the Recommend a Grant page.
3 Ways to Make a Grant Recommendation (continued)

#2

This is the Recent Grantee section of the Homepage

![Recent Grantees Table]

Click Make a Grant to access the Grant Recommendation Form for the desired grantee

![Grant Recommendation Form]

PLEASE NOTE: The required fields in this form have been auto-populated based on the information in our search database. Please review and edit the fields to reflect your current recommendation.

Fields with an asterisk (*) are required.

Advisor(s) * John and Jane Doe

Funding Source * John and Jane Doe Fund

Organization Name * Addison County Community Action Group (HOPE)

PLEASE NOTE: Advised grant minimum is $250, unless otherwise noted.

Amount * 1000

Grant Purpose *

Fund and Advisor Recognition in Grant Letters *

Please read and agree to the conditions below.

AGREED CONDITIONS: I attest that these recommendations do not represent the payment of any legally enforceable pledge or other financial obligation on behalf of the advisor(s), and that no tangible benefit, goods or services were received by any donor or advisor connected with the Fund, their family members, or entities controlled by aforesaid persons. I understand grant approval rests with the Vermont Community Foundation, whose charge it is to see that all distributions are within the legal parameters of advised fund grantmaking.

© I agree  © I do not agree
Giving Together

This section will be at the bottom of the homepage when Giving Together funding opportunities are available. A summary is listed for each proposal, and you can support a project by simply clicking Make a Grant. If we have proposals from multiple grant rounds, they will be in the tab format as shown below.

The full proposals with images will be available on the Community Foundation's website, and you can link directly to them from the welcome section on the DonorCentral homepage.